

2025-2026 Student Income Verification

Phone: (559) 325-5239

(559) 499-6063

Fresno, CA 93730

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You were selected for a review process called verification. Information on this form will be used to verify the accuracy of the information reported on your financial aid application. Please complete the entire worksheet in blue or black ink. Incomplete worksheets will not be accepted.

Student Name:	 ID#	:

The information requested below applies to the student.

Instructions: Check the **one** box that applies.

I am either married and filed jointly with my spouse in 2023, or I am single, divorced, or widowed and filed a 2023 tax return with a filing status of Single or Head of Household.

Next step: Submit your 2023 signed Tax Return.

I am separated, divorced, or widowed and filed a 2023 tax return with a status of Married Filing Jointly.

Next step: Submit your 2023 signed Tax Returns AND copies of all 2023 W-2s, 1098s, and 1099s for both tax filers.

I am married, but did not file a joint tax return with my spouse in 2023.

Next step: Submit signed Tax Returns and/or Verification of Non-filing Letters for both student and spouse.

I/we have filed or will file a 2023 Foreign Tax Return.

Next step: Submit a signed and translated copy of your foreign 2023 tax return showing the Adjusted Gross Income (AGI) and Taxes Paid.

I/we were employed in 2023 but not required to file a tax return.

Next step: List your employer(s) and the amount earned in 2023. Submit a copy of the W-2 for each employer AND a Verification of Non-Filing Letter from the IRS.

Source of Income	Annual Amount	W-2 Provided
Example: John Doe Auto Body Shop	\$1,000.00	Yes
	\$	
	\$	
	\$	
	\$	

I/we were not employed, had no income in 2023 and did not file a tax return.

Next step: Request and submit a Verification of Non-filing Letter from the IRS for student (and spouse, if applicable).

CERTIFICATION STATEMENT By signing and dating below you certify that all of the information reported on the financial aid application is complete and correct.			

How to Request an IRS Verification Non-filing Letter

If your parent(s) did not file for taxes in 2023, they will need to submit an IRS Verification of Non-filing Letter. If they are unable to obtain an IRS Verification of Non-filing Letter by following one of the options below, please contact the Financial Aid Office at (559)325-5239.

Complete ONE of the following:

Online Request- Get Transcript Online www.irs.gov

- 1. From IRS home page, click "Get Your Tax Record."
- 2. Click "Get Transcript Online."
- 3. Create an ID.me account.
 - a. You will need a government issued photo ID, an email address, and Social Security Number.
- 4. Select "View Tax Records."
- 5. Then "Get Transcript" for 2023.

Phone Request- Get Non-Filing Letter by Mail

- 1. Call the IRS at 1-800-908-9946.
- 2. Follow the prompts to enter the social security number and the numbers in your street address.
- 3. Select "Option 2" to request an IRS Verification of Non-filing Letter and then enter "2023."
- 4. If successfully validated, the letter should be received by mail within 5-10 days from the time of the request.

Online Request- Get Non-filing Letter by Mail

- From www.IRS.gov, click "Get Your Tax Record."
- 2. Click "Get Transcript by Mail."
- 3. Enter the non-filer's Social Security Number, date of birth, street address, and zip or postal code. Use the address currently on file with the IRS.
- 4. Click "Continue", then select "Verification of Non-filing Letter" and in the Tax Year field, select "2023."
- 5. You can expect to receive a paper IRS Verification of Non-filing Letter at the address included within 5 to 10 days.

Special Tax Situations

Amended Tax Return

Bring copy of Tax Return Transcript and a copy of the 1040X (Amended Tax Return), signed by taxpayer and stamped by IRS.

Victim of IRS Tax-Related Identity Theft

- 1. Contact the IRS Identity Theft Protection Specialized Unit (IPSU) via telephone at (800) 908-4490.
- 2. After the IPSU authenticates the tax filer's identity, the tax filer must request the IRS to mail a Transcript Database View (TRDBV).
- 3. Submit a signed statement by the tax filer indicating that he or she was a victim of IRS tax-related identity theft.