



2022-2023 Parent Income Verification

Phone: (559) 325-5239

Fax: (559) 499-6063

Address: 10309 N. Willow Ave.
Fresno, CA 93730

Email: clovis.financialaid@scccd.edu

You were selected for a review process called verification. Information on this form will be used to verify the accuracy of the information reported on your financial aid application. Please complete the entire worksheet in blue or black ink. Incomplete worksheets will not be accepted.

Student Name: _____ ID #: _____

The information requested below applies to each parent included in the household.

Instructions: Check the **one** box that applies to the parent(s) listed on the Financial Aid Application.

I/we are unable or choose not to use the IRS DRT on the FAFSA on the Web.

Next step: Submit your 2020 signed Tax Return.

We have separated since filing our 2020 tax return with a status of Married Filing Jointly.

Next step: Submit your 2020 signed Tax Returns AND copies of all 2020 W-2s, 1098s, and 1099s for both tax filers.

There are two parents listed on the Financial Aid Application, but we did not file a joint tax return in 2020.

Next step: Submit signed Tax Returns and/or Verification of Non-filing Letters for both parents.

I/we have filed or will file a 2020 Foreign Tax Return.

Next step: Submit a signed and translated copy of your foreign 2020 tax return showing the Adjusted Gross Income (AGI) and Taxes Paid.

I/we were not employed, had no income in 2020 and did not file a tax return.

Next step: Request and submit a Verification of Non-filing Letter from the IRS for each parent in the household.

I/we were employed in 2020 but not required to file a tax return.

Next step: List your employer(s) and the amount earned in 2020. Submit a copy of the W-2 for each employer AND a Verification of Non-Filing Letter from the IRS.

Source of Income	Annual Amount	W-2 Provided
Example: John Doe Auto Body Shop	\$1,000.00	Yes
	\$	
	\$	
	\$	
	\$	

CERTIFICATION STATEMENT

By signing and dating below you certify that all of the information reported on the financial aid application is complete and correct.

Student Signature

Date

Parent Signature

Date

REQUESTING AND SUBMITTING TAX INFORMATION FOR FINANCIAL AID

If you did not use the IRS Data Retrieval tool when you first submitted your FAFSA, we strongly recommend that you log back into your FAFSA (www.FAFSA.gov) and try to use the IRS Data Retrieval tool.

If you are unable to use the IRS Data Retrieval tool and do not have a copy of your tax return, you can request a copy of your Tax Return Transcript.

Instructions:

<p>Request by Phone</p> <ol style="list-style-type: none"> 1. Call the IRS at (800) 908-9946. 2. Follow prompts to enter Social Security number and numbers of the street address as it appears on the most recent tax return filed with the IRS. 3. Select option to request a tax return transcript for 2020. <p>The IRS will mail a paper copy within 5 to 10 days</p>	<p>Request Online</p> <ol style="list-style-type: none"> 1. Go to www.irs.gov 2. Click "Get My Tax Record" 3. Click "Get Transcript Online" 4. Follow prompts to validate your identity 5. Create a login and password 6. Choose "Higher Education/Student Aid" as the reason for the transcript request 7. Select "Return Transcript for 2020" 																				
<p>Requesting Tax Document FAQ's</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%;">How can I request it?</th> <th style="width: 15%;">Where do I request it?</th> <th style="width: 20%;">What type of document will I receive?</th> <th style="width: 15%;">How will I receive it?</th> </tr> </thead> <tbody> <tr> <td>Online</td> <td>www.irs.gov</td> <td>Tax Return Transcript or Letter of Non-filing</td> <td>Able to immediately download and print</td> </tr> <tr> <td>Telephone</td> <td>(800) 908-9946</td> <td>Paper – Tax Return Transcript</td> <td>Via mail in about 10 business days</td> </tr> <tr> <td>By Mail</td> <td>www.irs.gov</td> <td>Paper – Tax Return Transcript</td> <td>Via mail in about 10 business days</td> </tr> <tr> <td>By Mail or Fax</td> <td>Form 4506-T Mail to: IRS RAIVS Team P.O. Box 9941 Mail Stop 6734 Ogden, UT 84409 Fax to: 801-620-6922</td> <td>Verification of Non-Filing Letter</td> <td>Via mail in about 10 business days</td> </tr> </tbody> </table>	How can I request it?	Where do I request it?	What type of document will I receive?	How will I receive it?	Online	www.irs.gov	Tax Return Transcript or Letter of Non-filing	Able to immediately download and print	Telephone	(800) 908-9946	Paper – Tax Return Transcript	Via mail in about 10 business days	By Mail	www.irs.gov	Paper – Tax Return Transcript	Via mail in about 10 business days	By Mail or Fax	Form 4506-T Mail to: IRS RAIVS Team P.O. Box 9941 Mail Stop 6734 Ogden, UT 84409 Fax to: 801-620-6922	Verification of Non-Filing Letter	Via mail in about 10 business days	<p>Request By Mail</p> <p>If you can't validate your identity for account access, you must use the "Get Transcript by Mail" option.</p> <ol style="list-style-type: none"> 1. Go to www.irs.gov 2. Click on "Get My Tax Record" 3. If you filed taxes: <ol style="list-style-type: none"> a. Enter your SSN, date of birth, street address, and ZIP code. b. Select "Tax Return Transcript." c. Select "2020." 4. If you did not file taxes: <ol style="list-style-type: none"> a. Print IRS Form 4506-T. b. Complete Lines 1-3. c. Check Box #7. d. Enter "12/31/2020" on Line #9 e. Sign the form and mail or fax to the IRS Office address listed.
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Special Tax Situations

Amended Tax Return

Bring copy of Tax Return Transcript and a copy of the 1040X (Amended Tax Return), signed by taxpayer and stamped by IRS.

Victim of IRS Tax-Related Identity Theft

1. Contact the IRS Identity Theft Protection Specialized Unit (IPSU) via telephone at (800) 908-4490.
2. After the IPSU authenticates the tax filer's identity, the tax filer must request the IRS to mail an alternate paper tax return transcript known as the Transcript Database View (TRDBV). The TRDBV will look different than a regular tax return transcript.
3. Submit a signed statement by the tax filer indicating that he or she was a victim of IRS tax-related identity theft.